

Family Cross-Border Estate Planning Checklist

Your Complete Guide to Protecting Your Family's International Wealth

Why Your Family Needs This

International families face unique challenges when planning their estates. Whether you're married to someone from another country, have children with dual citizenship, or own assets across borders, proper planning ensures your wealth transfers smoothly to your loved ones—not tied up in court battles or diminished by excessive taxation.

List Everything You Own and Where It's Located

- Real estate in different countries
- Bank accounts and investments
- Business interests
- Personal property

Figure Out Everyone's Residency Status

- Where does each family member legally live?
- Who's got citizenship where?
- What's your domicile? (That's your permanent home base)

Get Your Wills Sorted Out

- You might need separate wills for different countries
- Make sure they don't accidentally cancel each other out
- Check that each one's actually legal where it needs to be

Consider Setting Up Trusts

- They can help you skip probate
- Keep things private
- Manage assets in one place

Look Into Tax Treaties

- Many countries have agreements to prevent double taxation
- Learn how to claim foreign tax credits
- Talk to someone who actually knows this stuff

Don't Forget Digital Assets

- Cryptocurrency wallets
- Online businesses
- Social media accounts
- Cloud storage

Get Expert Guidance

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Ready to Protect Your Family?

Book your FREE consultation today and take control of your cross-border estate planning.

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